

DAMS
CAPITAL

Who are We

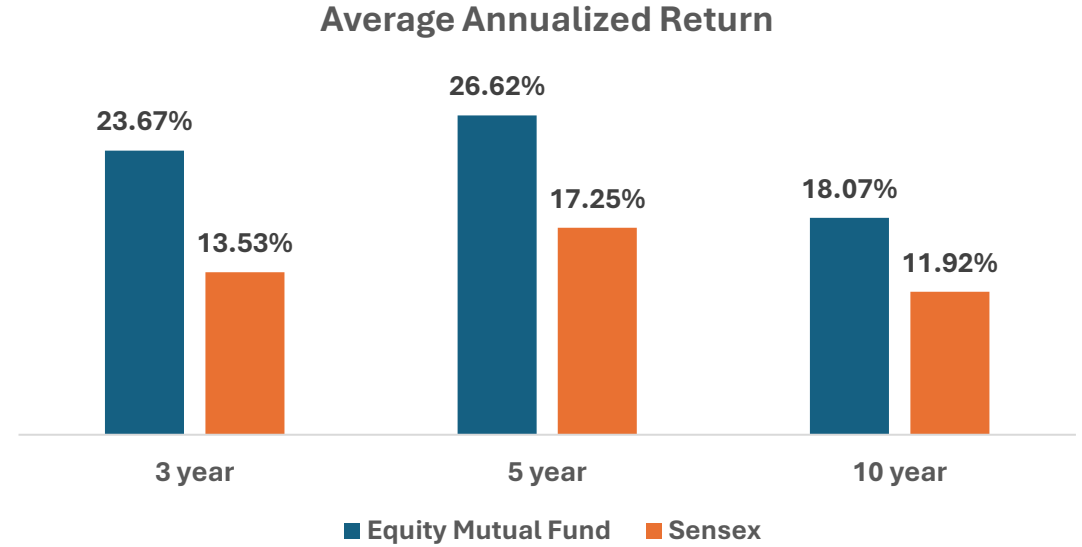
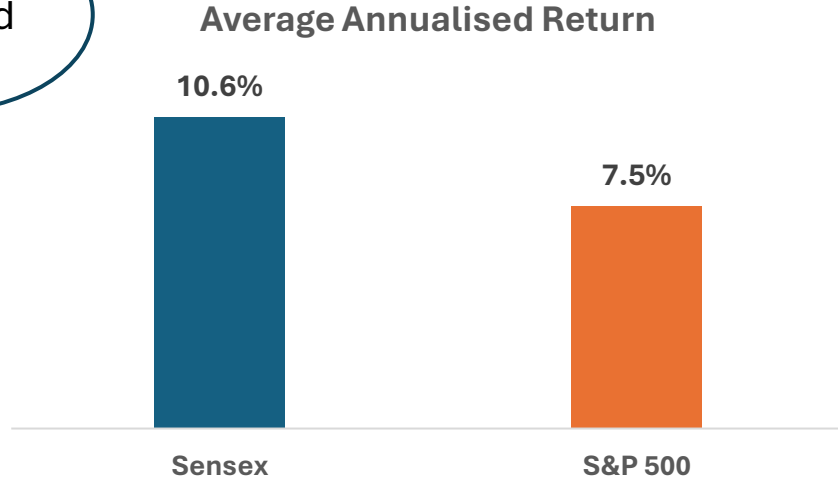
- We are a boutique mutual fund distributor based in Bangalore.
- Das Capital was set up in 2006-07, by **Mrunmay Das**, who essentially brought common-sense and tried to demystify equity investing through mutual funds.
- Our founder director has over 28 years of experience in personal finance, financial products and services. He has served with distinction in several leading financial institutions like Karvy, UTISEL, BNP Paribas, DSP Merrill Lynch. He was the first Chief Investment Officer for Premji Investments, the Family Office of Mr. Azim Premji.
- We have extensive experience in handling NRI families from across various geographies like USA, Europe, Middle East, SE Asia, China, Australia etc.
- Das Capital's endeavour is to remain a **“House of Excellence”** with a focus on research driven outputs that not only creates wealth for the client in the long term but also helps deepen its relationship with them.
- All investments are executed on the NSE online platform and hence, transparency and data integrity is in-built to the system.
- Confidentiality is critical to our clients and us. We prefer working behind the scenes, as much as possible.

Why Das Capital

One stop solution	<ul style="list-style-type: none"> • Our services transcend pure investments. We can help you liaise with banks, tax experts, legal etc. to ensure a smooth investing experience • No hired Relationship managers, the founder and principal officer will be your only point of contact
Transparency	<ul style="list-style-type: none"> • All investments will be held in investors Individual names • There is no payment to be made to Das Capital for investment. • We are only a facilitator and will remain dispensable.
Competence	<ul style="list-style-type: none"> • Mrunmay has been working with Indian families in US for 25 years now. • Inhouse research team with over 50 years of collective investing experience. • Exclusive, curated individual investment plans aligned to risk-return objectives.
Economical	<ul style="list-style-type: none"> • We do not charge fees for your investments through mutual funds.
Logistics	<ul style="list-style-type: none"> • Real time access to portfolio via NSE platform and Das Capital mobile or web applications. • Help in achieving 100% compliance to tax and other requirements in India and country of Origin • We will ensure hassle free nomination and transmission of Investments to legal heirs.
Liquidity	<ul style="list-style-type: none"> • Portfolios will be liquid at all times and there will not be locked-in investment products. • Assistance in repatriation of funds adhering to legal and tax limitations.

Indian equity vs US Equity

USD adjusted returns



Values as on 29th August 2024

**Returns are per annum
Returns are post all expenses

Concern: Why should US based person invest in India, depreciation kills returns.

BSE Sensex has outperformed S&P 500 by near 3% per annum in the past 45 years.

Concern: Mutual funds don't beat the market anymore.

Indian mutual funds have outperformed the index in the long as well as short term.

Key Features of an Indian Mutual Fund

Flexible

Money can be withdrawn at any point of time other than weekends

Liquid

Get your money back within 3 working days after redemption

Transparent

Monthly disclosure of fund performance through **FACT SHEET**

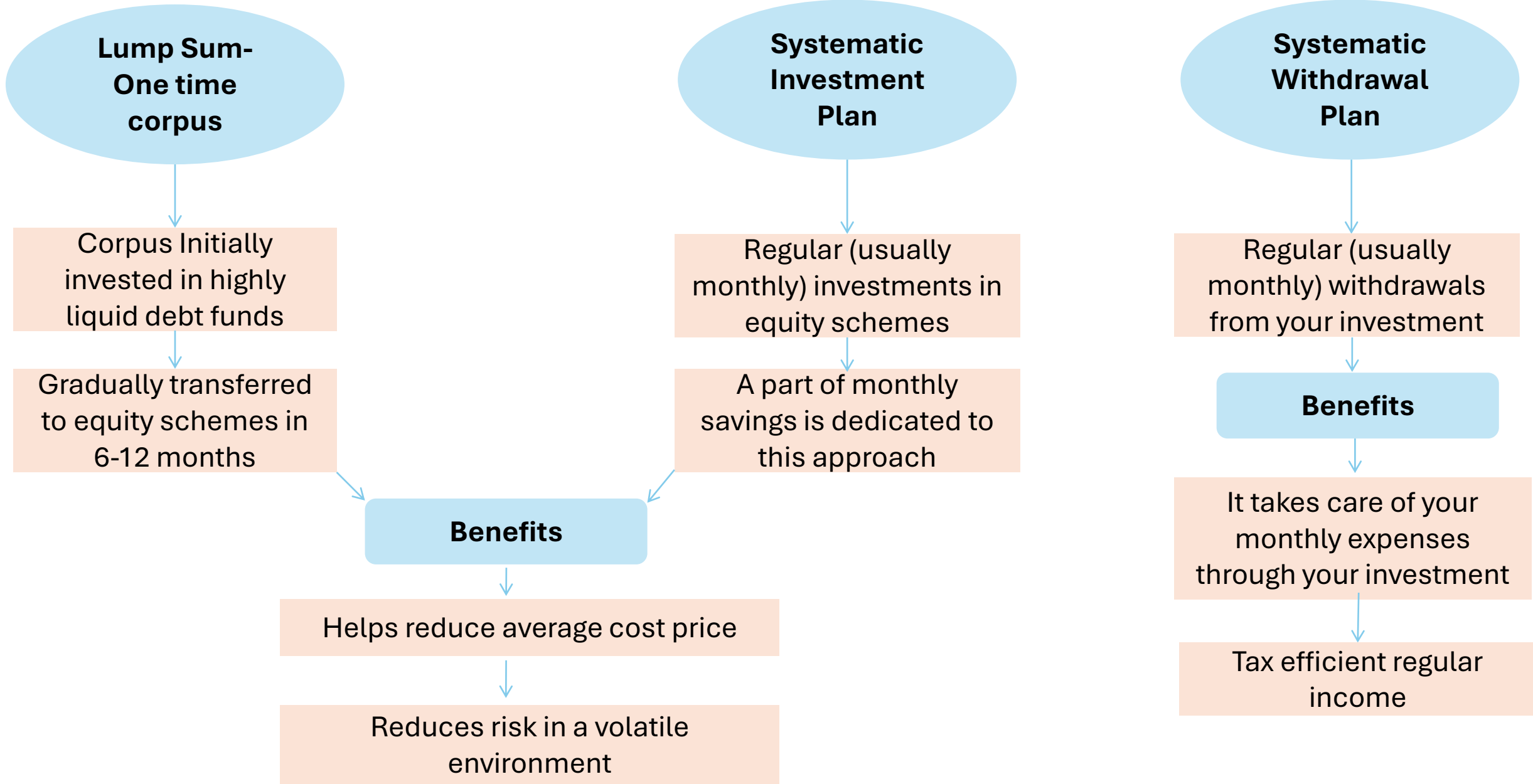
Safe

Regulated by **SEBI**
Represented by **AMFI** to maintain high professional & ethical standard

Diversification

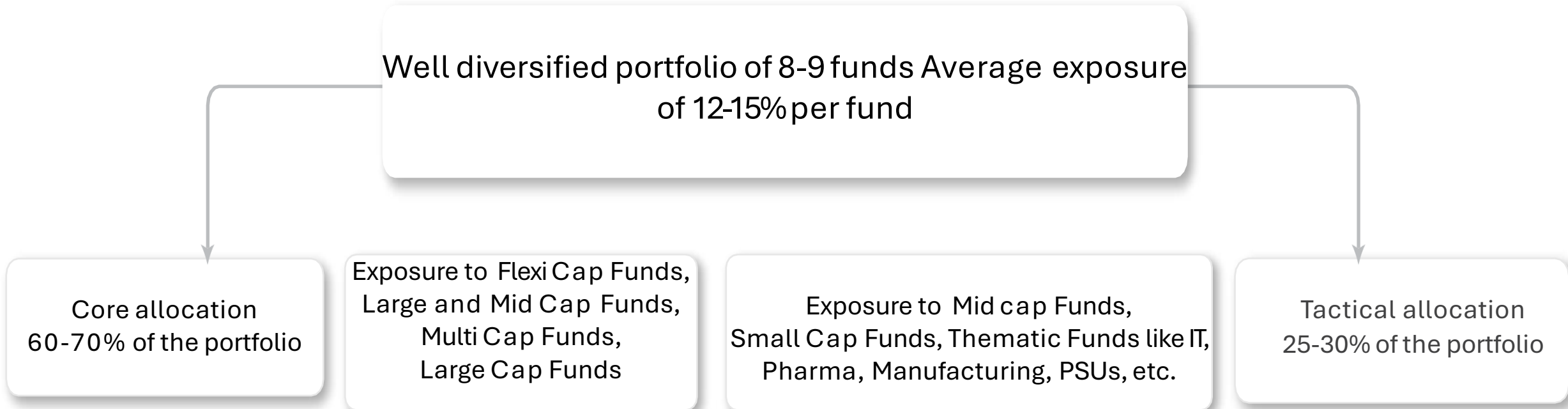
An average Equity or debt fund **has more than 30 stocks** thus de-risking from a single company's performance

Approach to investing



Portfolio Construction

Every scheme in the portfolio is based in house research.



- Core allocation provides stability and controls portfolio volatility.
- Tactical allocation is based on the medium term outlook that helps generate alpha to the portfolio.

Every fund has a bad phase. An adequate portfolio diversification would help significantly reduce the impact of an underperforming fund to the overall portfolio.



THANK *you*



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